



ACADEMIC AFFAIRS
SPONSORED PROGRAMS OFFICE

Muncie, Indiana 47306-0155
Phone: 765-285-1600
Fax: 765-285-1624

July 8, 2010

Mr. Derek E. Johnson
Charles G. Koch Charitable Foundation
1515 North Courthouse Road
Suite 200
Arlington, VA 22201

Dear Mr. Johnson,

On behalf of Ball State University, the Department of Economics respectfully requests a grant in the amount of \$11,000 to be used for the following activities during academic year 2010-11.

- Professors' compensation for \$4,500.
- Student incentives for \$800.
- Scholars' visits for \$5,000.
- Web-site maintenance for \$200.
- Refreshments for \$500.

The proposed activities will take place between August 1, 2010 and May 31, 2011.

The above program, which will be under the control and supervision of the University, will be carried out by Professors Cecil Bohanon, Anca M. Cotet, and Norman Van Cott, who were selected by the University.

Should a grant be awarded by the Charles G. Koch Charitable Foundation, a check made payable to the University should be sent to:

Ms. Kathy Lucas
Director, Contracts and Grants Office
Ball State University
2000 University Avenue
Muncie, IN 47306

Any grant awarded shall be expended exclusively for a charitable purposes described in Code section 170(c)(2)(B) and no part of the grant will be used for a lobbying purpose or to engage in any political activity.

If you have any questions about the above-mentioned grant request, please do not hesitate to contact me.

Anne C. Koriath
Director, Sponsored Programs Office
Ball State University
2000 University Avenue
Muncie, IN 47306
765-285-1600
kkoriath@bsu.edu

LIBERTY PROJECT

Department of Economics
Ball State University

June 2010

PROJECT DESCRIPTION

Phase 1.

Class Project: The Liberty Project is integrated with the Economics Colloquium (ECON 495 section 001). The colloquium is open to Ball State University students and members of the community and is by design a small enrollment class of 5-10 undergraduate. It is meant to introduce the students to ideas of economics and liberty with specific focus in 2010 on selected works of Adam Smith and scholarly commentary on those works. The required readings for fall 2010 shall include: selected portions of Adam Smith's Wealth of Nations and Theory of Moral Sentiments, along with writings about Adam Smith's work by such economists as Vernon Smith, Ronald Coase and James Buchanan.

This colloquium is in its sixth year and is designed to offer students an opportunity to explore economic ideas in a Socratic manner. It also includes interactions with successful members of the local business and professional community. We propose to extend this colloquium in a way similar to our 2010 experience. The Spring Semester of 2011 we would like to invite two scholars of Adam Smith to visit Ball State. The purpose of the visits are to deepen the colloquium participants (and others) understanding of liberty and economics.

Possible scholars for the Spring 2011 are:

- 1 Peter Boettke, Professor of Economics, George Mason University
2. Jim Otteson, Professor of Philosophy and Economics, Yeshiva University
3. Gary Wolfram, Professor of Economics, Hillsdale College

Phase 2.

Scholar's visit. The focus of the visit of the scholar is to meet and interact with small groups of students. The scholar will meet with the students that organized the visit but also with the students from other economics course and other interested students. The scholar will also present a short public lecture.

Professors Bohanon, Cotet and Van Cott will mentor students in their writing and encourage them to publish the essays (potential outlets for their work: the student paper, the local paper, public policy networks etc). Learning from last year's experience we will require all students enrolled in the fall colloquium to complete their papers by the end of the fall semester. Student writing projects in the 2010-2011 colloquium will be monitored on a continuous basis rather than being end-of-semester projects. Our view is that students learn to write by rewriting, rewriting, and then rewriting some more. Accordingly, we anticipate student projects will go

through multiple drafts. The quality of their final efforts should be of considerably higher quality, and they will have learned a vital input into writing that too often escapes attention in the typical college classroom.

We will keep track of the Liberty Project activities on a web-site to be maintained by students under the supervision of faculty. The web-site will provide information about the activities performed under the Liberty project: the Syllabi of previous colloquia, a short presentation of the speaker, a record of opportunities that students took advantage of through this project (such as participation at IHS seminars, their published essays), and also future opportunities. These records will hopefully spread the information and attract interested students. Offering students the opportunity to integrate in the network of people with same interests would allow them to consider pursuing careers that would advance those ideas. This model allows the students to remain involved after the course ends develop skills of creating, communicating and disseminating ideas about liberty. It also allows the students to link into a larger and ongoing network of people interested in ideas about liberty.

BUDGET

Phase 1.

- Professors' compensation. Professors Bohanon, Cotet and Van Cott will be completing work during the summer to prepare for the academic year course. Additional work, as needed, will span the academic year. We are asking for a \$1500 stipend for each professor to offset the summer effort. Also we are asking for \$500 to defray the costs of refreshment for the E.B. and Bertha C. Ball Center.

Phase 2.

- Scholars' visit. \$2500 all inclusive stipend per scholar. From that \$2500 the scholar will pay for travel, hotel etc. Two scholars at total of \$5000. \$200 for web site development. Incentives for students to publish their work \$800.

BACKGROUND INFORMATION

Over the last five years 30+ students have participated in the colloquium. Here is a partial list of what some of the "graduates" have done:

- Andrew Glover (2005) In PhD program in Economics at University of Minnesota
- Allen Hutson (2006) presented paper at 2007 APEE meeting with Professor Bohanon on "Economics of Fahrenheit 451" paper tentatively accepted for publication in Laissez Faire, Universidad San Francisco Marroquin
- Thomas Benton (2006) Research Intern for Legislature in State of Arizona
- Kelley Sheridan (2007) Financial Analyst USDOD
- Joshua Savage (2007) applying to U of New Mexico for MA program in philosophy
- Scott Nei (2007) accepted for PhD program in economics, George Mason University

- Charity Mansfield (2009), Evan Bartel (2009) as well as previous students Allen Hutson (2006) and David Barker (2008) applied and were accepted for IHS seminars. Evan Bartel applied for the Koch Associate Program.
- Charity Mansfield (2009), Lukas Snyder(2010) and Jeffrey Cline (2009) will have essays published in Indiana Policy Review

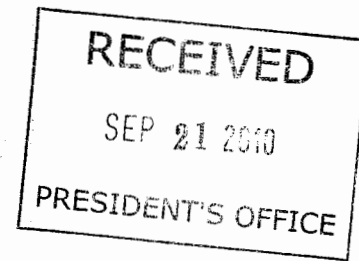
The colloquium's location is the E.B. and Bertha C. Ball Center located near Ball State University campus. The Center is housed in one of a mansion built by Edmund Burke Ball, one of the founding brothers of the Ball Corporation, 1905. The Center is dedicated to supporting town and gown interaction. Its Director Ms. Kathryn Kennison has been a gracious hostess, enthusiastic participant and avid supporter of the colloquium since its inception. For more information on the Center see <http://www.bsu.edu/ebball/>

Charles G. Koch

CHARITABLE FOUNDATION

August 30, 2010

Dr. Jo Ann M. Gora
President
Ball State University
2800 W Bethel Avenue
Muncie, IN 47308



Dear Dr. Gora:

Pursuant to the request of Ball State University, we are happy to enclose our check in the amount of \$5,300.00 for a course and lecture series under the University's control and supervision, and the direction of Professors Cecil Bohanon, Anca M. Cotet, and Norman Van Cott, who were selected by the University to direct the program.

You have previously agreed that the grant will be expended only for an educational, scientific, literary, or other charitable purpose described in Section 170(c)(2)(B) of the Internal Revenue Code ("Code"), and that the grant will not be used to influence legislation, to influence the outcome of any election, for a political campaign or intervention, or to carry on any voter registration drive.

The terms and conditions contained in this letter agreement supersede all prior oral or written agreements and understandings between the parties and shall constitute the entire agreement between the parties with respect to the matters contained herein. This letter agreement shall not be modified or amended except by a writing duly executed by parties hereto.

According to the information that was furnished to us, your organization is qualified to be exempt under Code section 501(c)(3) and is still classified as a public charity pursuant to Code section 509(a)(1). Please inform us if there has been a change in your tax status since then.

Finally, we must ask that any funds not expended for the purposes described in Code section 170(c)(2)(B), which the grant is being made, be returned to us. Please indicate your agreement with these conditions by returning a signed copy of this letter to the Foundation, attention Grants Coordinator.

Sincerely,

A handwritten signature in black ink, appearing to read "Richard H. Fink".

Richard H. Fink
President

cc: Cecil Bohanon, Ms. Anne C. Koriath, Ms. Kathy Lucas

Acknowledged and Agreed to by Ball State University

By: _____

Print Name & Title: _____

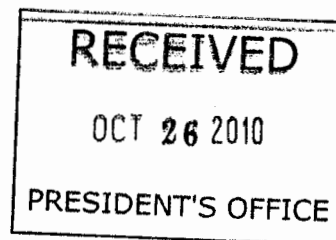
Date: _____

Charles G. Koch

CHARITABLE FOUNDATION

September 29, 2010

Dr. Jo Ann M. Gora
President
Ball State University
2800 W Bethel Avenue
Muncie, IN 47308



Dear Dr. Gora:

Pursuant to the request of Ball State University, we are happy to enclose our check in the amount of \$3,000.00 for student activities under the University's control and supervision, and the direction of Professors Cecil Bohanon, Anca M. Cotet, and Norman Van Cott, who were selected by the University to direct the program.

You have previously agreed that the grant will be expended only for an educational, scientific, literary, or other charitable purpose described in Section 170(c)(2)(B) of the Internal Revenue Code ("Code"), and that the grant will not be used to influence legislation, to influence the outcome of any election, for a political campaign or intervention, or to carry on any voter registration drive.

The terms and conditions contained in this letter agreement supersede all prior oral or written agreements and understandings between the parties and shall constitute the entire agreement between the parties with respect to the matters contained herein. This letter agreement shall not be modified or amended except by a writing duly executed by parties hereto.

You have represented to us that your organization is qualified as an organization described in Code section 170(c)(1) or 511(a)(2)(B). Please inform us if there has been a change in your tax status.

Finally, we must ask that any funds not expended for the purposes described in Code section 170(c)(2)(B), which the grant is being made, be returned to us. Please indicate your agreement with these conditions by returning a signed copy of this letter to the Foundation, attention Grants Coordinator.

Sincerely,

A handwritten signature in black ink, appearing to read "Richard H. Fink".

Richard H. Fink
President

cc: Cecil Bohanon, Ms. Anne C. Koriath, Ms. Kathy Lucas

Acknowledged and Agreed to by Ball State University

By: _____
Print Name & Title: _____
Date: _____

Charles G. Koch

CHARITABLE FOUNDATION

November 29, 2010

Dr. Jo Ann Gora
President
Ball State University
2800 W Bethel Avenue
Muncie, IN 47308

RECEIVED

DEC 29 2010

PRESIDENT'S OFFICE

Dear Dr. Gora:

Pursuant to the request of Ball State University, we are happy to enclose our check in the amount of \$8,000.00 for a guest speaker and business plan program at the Entrepreneurship Center under the control and supervision of the University and the direction of Dr. Michael Goldsby, who was selected by the University.

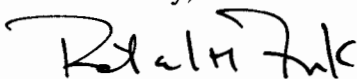
You have previously agreed that the grant will be expended only for an educational, scientific, literary, or other charitable purpose described in Section 170(c)(2)(B) of the Internal Revenue Code ("Code"), and that the grant will not be used to influence legislation, to influence the outcome of any election, for a political campaign or intervention, or to carry on any voter registration drive.

The terms and conditions contained in this letter agreement supersede all prior oral or written agreements and understandings between the parties and shall constitute the entire agreement between the parties with respect to the matters contained herein. This letter agreement shall not be modified or amended except by a writing duly executed by parties hereto.

You have represented to us that your organization is qualified as an organization described in Code section 170(c)(1) or 511(a)(2)(B). Please inform us if there has been a change in your tax status.

Finally, we must ask that any funds not expended for the purposes described in Code section 170(c)(2)(B), which the grant is being made, be returned to us. Please indicate your agreement with these conditions by returning a signed copy of this letter to the Foundation, attention Grants Coordinator.

Sincerely,



Richard H. Fink
President

cc: Dr. Michael Goldsby, Dr. Brien Smith

Acknowledged and Agreed to by Ball State University

By: _____

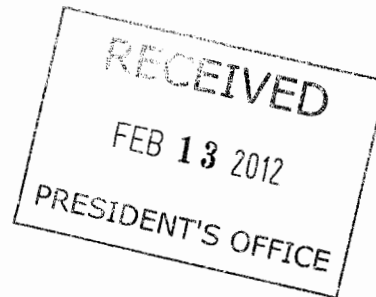
Print Name & Title: _____

Date: _____

Charles Koch FOUNDATION

January 27, 2012

Dr. Jo Ann Gora
President
Ball State University
Administration Building, Room 101
Ball State University
Muncie, IN 47306



Dear Dr. Gora:

Pursuant to the request of Ball State University, we are happy to enclose our check in the amount of \$3,000.00 for a guest speaker series and student travel scholarships under the control and supervision of the University, and the direction of Dr. Cecil Bohanon, who was selected by the University.

You have previously agreed that the grant will be expended only for an educational, scientific, literary, or other charitable purpose described in Section 170(c)(2)(B) of the Internal Revenue Code ("Code"), and that the grant will not be used to influence legislation, to influence the outcome of any election, for a political campaign or intervention, or to carry on any voter registration drive.

The terms and conditions contained in this letter agreement supersede all prior oral or written agreements and understandings between the parties and shall constitute the entire agreement between the parties with respect to the matters contained herein. This letter agreement shall not be modified or amended except by a writing duly executed by parties hereto.

According to the information that was furnished to us, your organization is qualified as an organization described in Code section 170(c)(1) or 511(a)(2)(B). Please inform us if there has been a change in your tax status since then.

Finally, we must ask that any funds not expended for the purposes described in Code section 170(c)(2)(B), which the grant is being made, be returned to us. You agree not to use the Foundation's name or logo without our express written consent. Please indicate your agreement with these conditions by returning a signed copy of this letter to the Foundation, attention Grants Coordinator.

Sincerely,

A handwritten signature in black ink, appearing to read "Richard H. Fink".

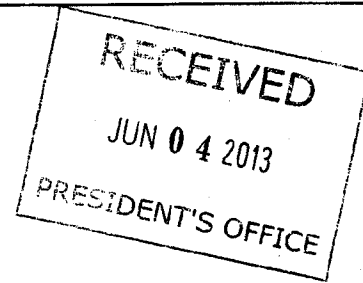
Richard H. Fink
President

cc: Ms. Anne Koriath, Dr. Cecil Bohanon, Ms. Kathy Lucas

Acknowledged and Agreed to by an Authorized Representative of Ball State University

By: _____
Print Name & Title: _____
Date: _____

Charles Koch FOUNDATION



May 22, 2013

Dr. Jo Ann Gora
President
Ball State University
Administration Building, Room 101
Muncie, IN 47306

Dear Dr. Gora:

Pursuant to the request of Ball State University, we are happy to enclose our check in the amount of \$2,000.00 for student travel under the control and supervision of the University, and the direction of Dr. Cecil Bohanon, who was selected by the University.

You have previously agreed that the grant will be expended only for an educational, scientific, literary, or other charitable purpose described in Section 170(c)(2)(B) of the Internal Revenue Code ("Code"), and that the grant will not be used to influence legislation, to influence the outcome of any election, for a political campaign or intervention, or to carry on any voter registration drive.

The terms and conditions contained in this letter agreement supersede all prior oral or written agreements and understandings between the parties and shall constitute the entire agreement between the parties with respect to the matters contained herein. This letter agreement shall not be modified or amended except by a writing duly executed by parties hereto.

According to the information that was furnished to us, your organization is qualified as an organization described in Code section 170(c)(1) or 511(a)(2)(B). Please inform us if there has been a change in your tax status since then.

Finally, we must ask that any funds not expended for the purposes described in Code section 170(c)(2)(B), which the grant is being made, be returned to us. You agree not to use the Foundation's name or logo without our express written consent. You agree that this grant will not result in the loss of your organization's status as a publicly supported organization under Code section 509, if applicable. Please indicate your agreement with these conditions by returning a signed copy of this letter to the Foundation, attention Grants Administration.

Sincerely,

A handwritten signature in dark ink, appearing to read "Rich H Fink".

Richard H. Fink
President

cc: Dr. Justin Miller, Dr. Cecil Bohanon, Ms. Kathy Lucas

Acknowledged and Agreed to by an Authorized Representative of Ball State University

By: _____
Print Name & Title: _____
Date: _____

Charles Koch FOUNDATION

March 10, 2014

Dr. Jo Ann Gora
President
Ball State University
Office of the President
Administration Building, Room 101
Muncie, IN 47306

Dear Dr. Gora:

Pursuant to the request of Ball State University, we are happy to enclose our check in the amount of \$9,000.00 for a guest speaker series and travel under the control and supervision of the University, and the direction of Dr. Cecil Bohanon, who was selected by the University.

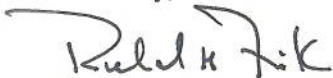
You have previously agreed that the grant will be expended only for an educational, scientific, literary, or other charitable purpose described in Section 170(c)(2)(B) of the Internal Revenue Code ("Code"), and that the grant will not be used to influence legislation, to influence the outcome of any election, for a political campaign or intervention, or to carry on any voter registration drive.

The terms and conditions contained in this letter agreement supersede all prior oral or written agreements and understandings between the parties and shall constitute the entire agreement between the parties with respect to the matters contained herein. This letter agreement shall not be modified or amended except by a writing duly executed by parties hereto.

According to the information that was furnished to us, your organization is qualified as an organization described in Code section 170(c)(1) or 511(a)(2)(B). Please inform us if there has been a change in your tax status since then.

Finally, we must ask that any funds not expended for the purposes described in Code section 170(c)(2)(B), which the grant is being made, be returned to us. You agree not to use the Foundation's name or logo without our express written consent. You agree that this grant will not result in the loss of your organization's status as a publicly supported organization under Code section 509, if applicable. Please indicate your agreement with these conditions by returning a signed copy of this letter to the Foundation, attention Grants Administration.

Sincerely,



Richard H. Fink
President

cc: Dr. Justin Miller, Dr. Cecil Bohanon, Ms. Kathy Lucas

Acknowledged and Agreed to by an Authorized Representative of Ball State University

By: 

Print Name & Title: Bernard M. Hannon, Assoc. V.P., Business Affairs & Asst. Treasurer

Date: 3/10/14

Charles Koch FOUNDATION

February 18, 2015

Dr. Paul Ferguson
President
Ball State University
Administration Building, Room 101
Ball State University
Muncie, IN 47306

Dear Dr. Ferguson:

Pursuant to the request of Ball State University, we are happy to enclose our check in the amount of \$20,000.00 for a film production, guest speaker series and student activities under the control and supervision of the University, and the direction of Dr. Cecil Bohanon, who was selected by the University.

You have previously agreed that the grant will be expended only for an educational, scientific, literary, or other charitable purpose described in Section 170(c)(2)(B) of the Internal Revenue Code ("Code"), and that the grant will not be used to influence legislation, to influence the outcome of any election, for a political campaign or intervention, or to carry on any voter registration drive.

The terms and conditions contained in this letter agreement supersede all prior oral or written agreements and understandings between the parties and shall constitute the entire agreement between the parties with respect to the matters contained herein. This letter agreement shall not be modified or amended except by a writing duly executed by parties hereto. At our discretion and upon your acceptance, we and our affiliates may provide you with support related to this grant, such as in-kind services and educational opportunities.

According to the information that was furnished to us, your organization is qualified as an organization described in Code section 170(c)(1) or 511(a)(2)(B). Please inform us if there has been a change in your tax status since then.

Finally, we must ask that any funds not expended for the purposes described in Code section 170(c)(2)(B), which the grant is being made, be returned to us. You agree not to use the Foundation's name or logo without our express written consent. Please indicate your agreement with these conditions by returning a signed copy of this letter to the Foundation, attention Grants Administration.

Sincerely,



Brian Hooks
President

cc: Dr. John Horowitz, Dr. Cecil Bohanon

Acknowledged and Agreed to by an Authorized Representative of Ball State University

By: 

Print Name & Title: JUSTIN M MINER, DIRECTOR, SPA

Date: 3/17/15



ACADEMIC AFFAIRS
Sponsored Projects Administration

Muncie, Indiana 47306-0155
Phone: 765-285-1600
Fax: 765-285-1624

12/1/15

Charles Koch Foundation
1320 North Courthouse Road Suite 500
Arlington, VA 22201

Dear Charles Koch Foundation:

Ball State University respectfully requests a grant in the amount of \$16,000 to be used for the following activities during the 2015-16 academic year:

- Student trips for travel to Chicago and Indianapolis
- The Association of Private Enterprise Educational annual conference
- Fees and other expenses for on-campus speaker events

The proposed activities will take place between 9/15/15 and 6/30/16.

The above program activities which will be under the control and supervision of the University will be conducted by Professor Cecil E. Bohanon.

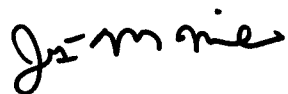
Should a grant be awarded by the Charles Koch Foundation, a check should be made payable to the University to the following:

Dr. Justin M. Miller
Director, SPA
Ball State University
2000 University Avenue
Muncie, IN 47306-0155

Any grant awarded shall be expended exclusively for charitable purposes described in Code section 170(c)(2)(B) and no part of the grant will be used for a lobbying purpose or to engage in any political activity.

Please do not hesitate to contact me if you have any questions about the above-mentioned grant request.

Sincerely,

A handwritten signature in black ink, appearing to read "Justin Miller". The signature is written in a cursive, flowing style with a large initial "J" and a long, sweeping underline.

Justin Miller
Director, SPA
Ball State University
2000 University Ave.
Muncie, IN 47306-0155

Enclosures



December 23, 2015

Dr. Paul Ferguson
President
Ball State University
Administration Building, Room 101
Ball State University
2000 University Ave.
Muncie, IN 47306

Dear Dr. Ferguson:

Pursuant to the request of Ball State University ("University"), we are happy to award a grant in the amount of \$16,000.00 for student activities and student travel under the control and supervision of the University, and the direction of Dr. Cecil Bohanon, who was selected by the University. As requested, a check made payable to Ball State University has been mailed to Dr. Justin Miller, and may not be cashed without the University's countersignature to this letter agreement.

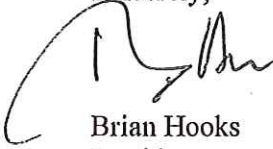
According to the information furnished to us, your organization is qualified as an organization described in Code section 170(c)(1) or 511(a)(2)(B). You agree to inform us immediately of a change in your organization's tax status.

You agree that the grant will be expended only for an educational, scientific, literary, or other charitable purpose described in Section 170(c)(2)(B) of the Internal Revenue Code ("Code"), and that the grant will not be used to influence legislation, to influence the outcome of any election, for a political campaign or intervention, or to carry on any voter registration drive. We must ask that any funds not expended for the purposes described in Code section 170(c)(2)(B), for which the grant is being made, be returned to us.

The terms and conditions contained in this letter agreement supersede all prior oral or written agreements and understandings between the parties and shall constitute the entire agreement between the parties with respect to the matters contained herein. This letter agreement shall not be modified or amended except by a writing duly executed by parties hereto. At our discretion and upon your acceptance, we and our affiliates may provide you with support related to this grant, such as in-kind services and educational opportunities. You agree not to use the Foundation's name or logo without our express written consent.

Please indicate your agreement with these conditions by returning a signed copy of this letter to the Foundation, attention Grants Administration.

Sincerely,



Brian Hooks
President

cc: Dr. Justin Miller, Dr. Cecil Bohanon

**Acknowledged and Agreed to by an Authorized Representative of Ball State
University**

By:  _____

Print Name: Bernard M. Hannon

Vice President for Business

Title: Affairs and Treasurer

Date: 2/12/2016



February 25, 2016

Dr. Paul Ferguson
President
Ball State University
Administration Building, Room 101
Ball State University
2000 University Ave.
Muncie, IN 47306

Dear Dr. Ferguson:

Pursuant to the request of Ball State University ("University"), we are happy to award a grant in the amount of \$6,250.00 for course support under the control and supervision of the University, and the direction of Dr. Cecil Bohanon, who was selected by the University. As requested, a check made payable to Ball State University has been mailed to Dr. Justin Miller, and may not be cashed without the University's countersignature to this letter agreement.

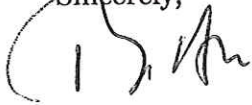
According to the information furnished to us, your organization is qualified as an organization described in Code section 170(c)(1) or 511(a)(2)(B). You agree to inform us immediately of a change in your organization's tax status.

You agree that the grant will be expended only for an educational, scientific, literary, or other charitable purpose described in Section 170(c)(2)(B) of the Internal Revenue Code ("Code"), and that the grant will not be used to influence legislation, to influence the outcome of any election, for a political campaign or intervention, or to carry on any voter registration drive. We must ask that any funds not expended for the purposes described in Code section 170(c)(2)(B), for which the grant is being made, be returned to us.

The terms and conditions contained in this letter agreement supersede all prior oral or written agreements and understandings between the parties and shall constitute the entire agreement between the parties with respect to the matters contained herein. This letter agreement shall not be modified or amended except by a writing duly executed by parties hereto. At our discretion and upon your acceptance, we and our affiliates may provide you with support related to this grant, such as in-kind services and educational opportunities. You agree not to use the Foundation's name or logo without our express written consent.

Please indicate your agreement with these conditions by returning a signed copy of this letter to the Foundation, attention Grants Administration.

Sincerely,



Brian Hooks
President

cc: Dr. Justin Miller, Dr. Cecil Bohanon

**Acknowledged and Agreed to by an Authorized Representative of Ball
State University**

By: _____

Print Name: Bernard Hammon

Title: VP for Business Affairs
and Treasurer

Date: MAR 4 2016